## Questions 1+2 in 1st session

(Talk by Rolf Wüstenhagen 09:00-09:20)

### Can you imagine buying\* an electric car?

- 1. Yes, I already have one
- 2. Yes, I can imagine buying an electric car, but haven't decided yet
- 3. No, I prefer buying a car with an internal combustion engine
- 4. No, I don't have a car and do not intend to get one

\*) or leasing





#### Can you imagine buying\* an electric car?

- 1. Yes, I already have one 7.7 %
- 2. Yes, I can imagine buying an electric car, but haven't decided yet 53.8 %
- 3. No, I prefer buying a car with an internal combustion engine 13.2 %
- 4. No, I don't have a car and do not intend to get one 25.3 %
  - \*) or leasing



# How are the majority of European incumbents currently responding to #DisruptiveDecentralization?

- 1. Significantly stepping up investment in decentralized assets
- 2. Writing down stranded assets
- 3. Getting acquired by Asian investors
- 4. Lobbying the government to slow down the transition





# How are the majority of European incumbents currently responding to #DisruptiveDecentralization?

- Significantly stepping up investment in decentralized assets
  30.4 %
- 2. Writing down stranded assets 16.3 %
- 3. Getting acquired by Asian investors 6.5 %
- 4. Lobbying the government to slow down the transition 46.7 %



## Questions 3+4 in 2<sup>nd</sup> session

(Panel discussion moderated by Melinda Crane 09:20-10:20)

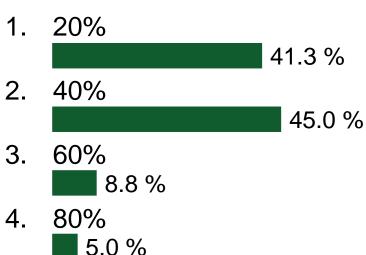
# What will be the share of decentralized RE out of total new RE capacity in 5 years' time in Europe?

- 1. 20%
- 2. 40%
- 3. 60%
- 4. 80%





# What will be the share of decentralized RE out of total new RE capacity in 5 years' time in Europe?





# Which level of government is going to play the biggest role in the development of decentralized RE?

- 1. European Union
- 2. National governments
- 3. Local governments
- None of the above the invisible hand of the market will sort it out



# Which level of government is going to play the biggest role in the development of decentralized RE?

- 1. European Union 11.4 %
- 2. National governments 44.3 %
- 3. Local governments 22.7 %
- 4. None of the above the invisible hand of the market will sort it out 21.6 %

